CORE Special Focus Project - Progress Matrix

Client Name: Date of Assessment:
Is this the baseline? YES NO   Resulting Score:

Category	Desired Outcome	Minimal Progress 0	Moderate Progress 1	Excellent Progress 2	Outcome Achieved 3
1. **Physical Health and Wellness**	Client has stayed enrolled in health insurance and is in a state of acceptable health.	Client is not enrolled in Medi-Cal.	Client has submitted a Medi-Cal application within the past 3 months.	Client has active Medi-Cal coverage.	Client has active Medi-Cal coverage and has seen a provider within the past year.
2. **Mental Health** Client self-report? Y N	Client is actively addressing mental health needs, if necessary.	Client appears to struggle with SMI, and does not have a current open chart.	Client has been referred to an agency for services and an assessment has been scheduled.	Client has completed an assessment and has an active case manager in place.	Client is regularly attending BH appointments and/or has enrolled in ECM.
3. **Substance Use** Client self-report? Y N	Client is not negatively impacted by substance use.	Client is an active misuser who has not engaged in treatment within at least one year.	Client has completed an intake with a substance use counselor.	Client is engaged in substance use treatment.	Client is in active recovery from or has no history of substance misuse.
4. **Engagement with Criminal Justice System**	Client does not have any outstanding warrants or pending citations.	Client has an active warrant.	Client has an upcoming court date that she/he is aware of.	Client has shown up for scheduled court appointments within the past six months.	Client has resolved all outstanding issues with the criminal justice system.
5. **Housing**	Client is housed in a positive place that is not negatively impacting the community.	Client is living in an unsheltered environment.	Client is living in an unsheltered environment but is actively engaged with a housing service provider.	Client is housed in an interim shelter.	Client is housed in a permanent housing situation.

Very early draft!